



THE JEWISH COMMUNITY FOUNDATION

Legacy Society







At Our Core

Caring for one another and securing the Jewish future have been core values of Jewish life and culture since the beginning of the Jewish people. In the last century, our community's commitment to these values has grown in response to both the adversity and opportunity experienced as part of modern-day Jewish life.

The thoughtful support of our Legacy Society members has allowed the Minneapolis and world-wide Jewish community to build, nurture and sustain Jewish life around the world.

As a community, we constantly face changing needs. By becoming a member of the Legacy Society, you can be there whenever help is needed – today, throughout your lifetime and for generations to come.

The Jewish Community Foundation remains dedicated to both building and sustaining a vibrant, inclusive and supportive Jewish community now and for the future.



Your Legacy is...

A lasting testament to your generosity.

An example to others.

A source of financial stability for those in need of services.

The Legacy Society honors and recognizes individuals who have made a planned gift to the Jewish Community Foundation. While their foresight and generosity will have a critical impact on tomorrow's Jewish community, they also serve as encouragement and inspiration for others today.

A planned gift of any size or type stands as an example of your values -- values of leadership and responsibility -- to your family, to your friends and to your community.

You designate how your gift is to be used. You can provide unrestricted funds to help meet community needs now and in the future; or you can provide permanent resources to aid identified programs, projects, agencies, organizations, or initiatives in Minneapolis and throughout the world that are of particular interest to you and your family.



How Your Legacy Can Help

How your legacy is used by the Jewish Community Foundation is up to you!
You can...

- ...endow all or part of your annual gift to the Minneapolis Jewish Federation Community Campaign.
- ...create an unrestricted fund to provide for unforeseen needs and community emergencies.
- ...direct your legacy to a partner organization or a field of charitable interest for which you may have a passion.
- ...take a combination approach and endow multiple charitable interests.



The Choice is Yours

There are many vehicles and options for planned gifts to the Jewish Community Foundation. The same charitable act that provides the Minneapolis Jewish community with a contribution this year can ensure our community receives a gift on your behalf every year -- throughout your lifetime and beyond.

Funds can be established to honor or remember a loved one, perpetuating your family name long beyond your lifetime and allowing future generations of your family to participate in philanthropic decision-making.

Charitable gift planning is an individual process. Whether you are 35, 55 or 85 years old, you can create a permanent Jewish legacy at a much lower net cost than you thought possible. Here are a few possible strategies:

BEQUESTS/TRUSTS | Naming the Jewish Community Foundation as a beneficiary for a set amount or a percentage of your estate in either a will or a trust will create your legacy.

LIFE INSURANCE | Life insurance can be used in a variety of ways to create a legacy. By transferring ownership to the Jewish Community Foundation and naming it as the beneficiary, you might achieve both income tax and estate tax savings.

IRA/OTHER RETIREMENT PLAN ASSETS | By naming the Jewish Community Foundation as a beneficiary of all or a portion of your plan, the gift escapes deferred income tax and generates an estate tax charitable deduction.

LIFE INCOME PLANS | Your gift can create a stream of income for any number of personal needs while providing a significant legacy gift at the end of the income beneficiary's interest.

DR. LINDA KETOVER
President, Minneapolis Jewish Federation

BETH KIEFFER LEONARD & TODD LEONARD
2015 Community Campaign Chairs

HOWARD KAMINSKY
Jewish Community Foundation Chair

NANCY & STEVE SCHACHTMAN
Legacy Society Chairs

TAMAR KOHN MARKS
CDO, Minneapolis Jewish Federation

MORT NAIMAN
Senior Philanthropy Officer
Jewish Community Foundation Director

For more information contact Mort Naiman
mnaiman@mplsfed.org or 952-417-2322